

DISTRIBUTION OF SHAREHOLDING

(I)(a) Statement showing Shareholding Pattern

| Name of the Company : | | Punjab Alkalies & Chemicals Limited | | | | | | |
|---|---|---|--|--|--|----------------------------|--|--------------------------------------|
| Scrip Code : 506852 | | Name of the Scrip : Punjab Alkalies & Chem Ltd | | | Class of Security : Equity Shares | | | |
| Quarter ended: 31st December, 2014 | | | | | | | | |
| Partly Paid-up shares | | No. of Partly Paid up shares | As a % of total No. of Partly Paid-up shares | | As a % of total No. of shares of the Company | | | |
| Held by Promoter/Promoters Group | | NIL | NIL | | NIL | | | |
| Held by Public | | 72152 | 100.00 | | 0.35 | | | |
| Total | | 72152 | 100.00 | | 0.35 | | | |
| Outstanding convertible securities:- | | No. of Outstanding Securities | As a % of total No. of Outstanding Convertible Securities | | As a % of total No. of Shares of the Company, assuming full conversion of the Convertible Securities. | | | |
| Held by Promoter/Promoters Group | | NIL | NIL | | NIL | | | |
| Held by Public | | NIL | NIL | | NIL | | | |
| Total | | NIL | NIL | | NIL | | | |
| Warrants:- | | No. of Warrants | As a % of total No. of Warrants | | As a % of Total No. of Shares of the Company, assuming full conversion of Warrants | | | |
| Held by Promoter/Promoters Group | | NIL | NIL | | NIL | | | |
| Held by Public | | NIL | NIL | | NIL | | | |
| Total | | NIL | NIL | | NIL | | | |
| Total Paid-up Capital of the Company assuming full conversion of Warrants and Convertible Securities | | Rs. 20,49,95,848.22 on 2,05,35,550 Equity Shares | | | | | | |
| Category code | Category of Shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | Number of Shares | As a percentage (IX)=(VIII)/(IV)*100 |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals/Hindu Undivided Family | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| (b) | Central Government/State Government(s) | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| (c) | Bodies Corporate | 1 | 90,90,000 | 90,90,000 | 44.26% | 44.26% | NIL | NIL |
| (d) | Financial Institutions/Banks | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| (e) | Any Other (specify) | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| | Sub-Total (A)(1) | 1 | 90,90,000 | 90,90,000 | 44.26% | 44.26% | NIL | NIL |

| Category code | Category of Shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|--------------------------------------|
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | Number of Shares | As a percentage (IX)=(VIII)/(IV)*100 |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) |
| (2) | Foreign | | | | | | | |
| (a) | Individuals (Non- Resident Individuals/Foreign Individuals) | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| (b) | Bodies Corporate | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| (c) | Institutions | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| (d) | Any Other (specify) | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| | Sub-Total (A)(2) | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| | Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2) | 1 | 90,90,000 | 90,90,000 | 44.26% | 44.26% | NIL | NIL |
| (B) | Public shareholding | | | | | | NA | NA |
| (1) | Institutions | | | | | | NA | NA |
| (a) | Mutual Funds/UTI | 10 | 11,700 | NIL | 0.06% | 0.06% | NIL | NIL |
| (b) | Financial Institutions/Banks | 12 | 9,400 | NIL | 0.05% | 0.05% | NIL | NIL |
| (c) | Central Government/State Government(s) | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| (d) | Venture Capital Funds | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| (e) | Insurance Companies | Nil | Nil | Nil | Nil | Nil | NIL | NIL |
| (f) | Foreign Institutional Investors | 2 | 3,150 | NIL | 0.01% | 0.01% | NIL | NIL |
| (g) | Foreign Venture Capital Investors | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| (h) | Any Other (specify) | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| | Sub-Total (B)(1) | 24 | 24,250 | NIL | 0.12% | 0.12% | NIL | NIL |
| (2) | Non-institutions | | | | | | NA | NA |
| (a) | Bodies Corporate | 1121 | 35,74,991 | 29,90,691 | 17.41% | 17.41% | 26628 | 0.74 |
| (b) | Individuals- i) Individual shareholders holding nominal share Capital upto Rs.1 lakh. ii) Individual shareholders holding nominal share capital in excess of Rs.1 lakh. | 22,140 66 | 59,44,630 19,01,679 | 40,46,139 18,26,679 | 28.95% 9.26% | 28.95% 9.26% | 7830 NIL | 0.13 0.00 |
| (c) | Any other (specify) | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| | Sub-Total (B)(2) | 23,327 | 1,14,21,300 | 88,63,509 | 55.62% | 55.62% | 34,458 | 0.30 |
| | Total Shareholding Public (B) = (B)(1)+(B)(2) | 23,351 | 1,14,45,550 | 88,63,509 | 55.74% | 55.74% | NA | NA |
| | TOTAL (A)+(B) | 23,352 | 2,05,35,550 | 1,79,53,509 | 100% | 100% | 34,458 | 0.17 |

| Category code (i) | Category of Shareholder (ii) | Number of share-holders (iii) | Total number of shares (iv) | Number of shares held in dematerialized form (v) | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|----------------------|--|----------------------------------|--------------------------------|---|--|-------------------------------------|--|---|
| | | | | | As a percentage of (A+B) (vi) | As a percentage of (A+B+C) (vii) | Number of Shares (viii) | As a percentage (ix)=(viii)/(iv)*100 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | NIL | NIL | NIL | NA | NIL | NA | NA |
| (1) | Promoter and Promoter Group | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| (2) | Public | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| | GRAND TOTAL (A)+(B)+(C) | 23,352 | 2,05,35,550 | 1,79,53,509 | 100% | 100% | 34,458 | 0.17 |



(l)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Details of shares held | | Encumbered Shares | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|------------------------|-----------------------------------|-------------------|--------------------|--|-------------------------|--|---------------------------------------|--|--|
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage | As a % of grand Total (A)+(B)+(C) of Sub-clause (1(a)) | Number of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | As a % of total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1. | Punjab State Industrial Development Corporation Limited | 90,90,000 | 44.26% | Nil | Nil | Nil | NIL | Nil | NIL | NIL | 44.26% |
| | TOTAL | 90,90,000 | 44.26% | NIL | NIL | NIL | NIL | NIL | NIL | NIL | 44.26% |



(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a)above} |
|---------|-------------------------|----------------------------|--|
| 1. | NIL | NIL | NIL |
| 2. | NIL | NIL | NIL |
| | TOTAL | NIL | NIL |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRS as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above} |
|---------|---|---------------------------|---|--|
| 1. | NIL | NIL | NIL | NIL |
| 2. | NIL | NIL | NIL | NIL |
| | TOTAL | NIL | NIL | NIL |

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'Promoter/Promoter Group' are in excess of 1% of the total number of shares.

| Sr. No. | Name of the DR Holder Type of Outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRS as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above} |
|---------|---|---|--|
| 1. | NIL | NIL | NIL |
| 2. | NIL | NIL | NIL |
| | TOTAL | NIL | NIL |

(III)(a) Statement showing the voting pattern of shareholders, if more than one class of Shares/securities is issued by the issuer

(Give description of voting rights for each class of security)

Class X : The Company had issued only one class of shares (i.e. Equity Shares only). Hence information to be furnished under Category Code (III)(a)
 Class Y : is **NOT APPLICABLE**
 Class Z :)

| Category code | Category of Shareholder | Number of Voting Rights held in each class of securities | | | Total Voting Rights (III+IV+V) | Total Voting Rights i.e. (VI) | |
|---------------|--|--|---------|---------|--------------------------------|-------------------------------|----------------------------|
| | | Class X | Class Y | Class Z | | As a Percentage of (A+B) | As a Percentage of (A+B+C) |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) |
| (A) | Promoter and Promoter Group | | | | | | |
| (1) | Indian | | | | | | |
| (a) | Individuals/Hindu Undivided Family | | | | | | |
| (b) | Central Government/State Government(s) | | | | | | |
| (c) | Bodies Corporate | | | | | | |

NOT APPLICABLE

| Category code | Category of Shareholder | Number of Voting Rights held in each class of securities | | | Total Voting Rights (III+IV+V) | Total Voting Rights i.e. (VI) | |
|---------------|---|--|---------|---------|--------------------------------|-------------------------------|----------------------------|
| | | Class X | Class Y | Class Z | | As a Percentage of (A+B) | As a Percentage of (A+B+C) |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) |
| (d) | Financial Institutions/Banks | | | | | | |
| (e) | Any Other (specify) | | | | | | |
| | Sub-Total (A)(1) | | | | | | |
| (2) | Foreign | | | | | | |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals) | | | | | | |
| (b) | Bodies Corporate | | | | | | |
| (c) | Institutions | | | | | | |
| (d) | Any Other (specify) | | | | | | |
| | Sub-Total (A)(2) | | | | | | |
| | Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2) | | | | | | |
| (B) | Public shareholding | | | | | | |
| (1) | Institutions | | | | | | |
| (a) | Mutual Funds/UTI | | | | | | |
| (b) | Financial Institutions/Banks | | | | | | |
| (c) | Central Government/State Government(s) | | | | | | |
| (d) | Venture Capital Funds | | | | | | |
| (e) | Insurance Companies | | | | | | |
| (f) | Foreign Institutional Investors | | | | | | |
| (g) | Foreign Venture Capital Investors | | | | | | |
| (h) | Any Other (specify) | | | | | | |
| | Sub-Total (B)(1) | | | | | | |
| (2) | Non-institutions | | | | | | |
| (a) | Bodies Corporate | | | | | | |
| (b) | Individuals- i) Individual shareholders holding nominal share Capital upto Rs.1 lakh. ii) Individual shareholders holding nominal share capital in excess of Rs.1 lakh. | | | | | | |

NOT APPLICABLE

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| Category code (I) | Category of Shareholder (II) | Number of Voting Rights held in each class of securities | | | Total Voting Rights (III+IV+V) (VI) | Total Voting Rights i.e. (VI) | |
|----------------------|--|--|-----------------|----------------|---|-----------------------------------|--------------------------------------|
| | | Class X (III) | Class Y (IV) | Class Z (V) | | As a Percentage of (A+B) (VII) | As a Percentage of (A+B+C) (VIII) |
| (c) | Any other (specify) | | | | | | |
| | Sub-Total (B)(2) | | | | | | |
| | Total Public Shareholding (B) = (B)(1)+(B)(2) | | | | | | |
| | TOTAL (A)+(B) | | | | | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | | | | | | |

NOT APPLICABLE

For Punjab Alkalies & Chemicals Limited

(PRADEEP NAUHARIA)

Company Secretary &

Sr. Gen. Manager (Co. Affairs)